





Specialized Technical Committee on Interregional Infrastructures, Energy and Tourism

Clean Energy Corridors in Africa 15 March 2017 - Lomé, Togo

IRENA Regional Initiatives





Rationale of the Clean Energy Corridor





Clean Energy Corridors in



 Develop RE resources and integrate renewable power into grid

- Promote cross-border trade of renewable power
- Build on regional initiatives

Eastern Africa Power Pool (EAPP)

Southern Africa Power Pool (SAPP)

Africa Clean Energy Corridor (ACEC)

West Africa Power Pool (WAPP)

West Africa Clean Energy Corridor (WACEC)

ACEC Implementation Pillars



Resource Assessment and Zoning

Country and Regional Planning

Enabling Frameworks for Investment

Capacity Building

Awareness-raising and Political Support



Activities Completed

- ACEC: Zoning exercise for Wind, Solar PV and CSP for all the 21 countries to determine the most feasible and cost effective RE zones
- WACEC: Identification of suitable zones for solar and wind energy projects at 1-km resolution (solar, wind) for on-grid and off-grid
- WACEC: Scoping assessment for the solar component completed by EU-

TAF

Resource Assessment and Zoning





Outcomes & Impacts

Zoning work outcomes being used both at national and regional levels:

- In Swaziland for the updating of the energy master plan
- In Zimbabwe in the development of the renewable energy policy and as basis for the development of tenders
- Resource Assessment training for solar and wind in Djibouti

Resource Assessment and Zoning



Upcoming Activity

Analysis of selected sites in both ACEC and WACEC

- Due diligence process for selected sites within the identified RE zones to \geq develop:
 - a renewable power Generation Model, using high resolution time series data

NAJSH 🛛

Solar CSP

< 200

201 - 205

206 - 210

216 - 220

221 - 225

226 - 230

231 - 235

236 - 240

> 241

Potential/proposed

Solar PV

121 - 125

126 - 130

136 - 140

141 - 145

146 - 150

151 - 155

156 - 160

- a Financial Model, including cash flow projections and IRR for the site
- This will help (i) decision makers in designing RE procurement process (ii) \geq investors in assessing financial viability of the project
- Regional workshop to be held in Namibia with national relevant stakeholders from \geq



Objective

Based on the results of the zoning exercise, development and implementation of least-cost System Planning Test models to support planning for long-term power generation expansion plans.

Outcomes & Impacts

- SPLAT model tools developed and available; five regional training seminars held, with 140 African energy planners taking part
- Implementing SPLAT in updating of the Swaziland energy master plan, to be completed by mid-2017 (can be implemented in other ACEC countries)
- Integrate the zoning results into the regional master plans
- Integrate zoning results to identify projects of high regional importance to be included in the revision of PIDA

Enabling frameworks for Investment



RRA Impact

- Completed for Djibouti, the Gambia, Ghana, Niger, Senegal, Swaziland, Mozambique, Tanzania, Zambia; In progress for Egypt, Mali and Zimbabwe
- They have triggered tangible changes in policies, legislations and institutional

MOZAMBIQUE

- RE feed-in-tariffs adopted
- Rural Electrification approach revised to create room for more private sector involvement

SWAZILAND

- Grid Code adopted
- RE and IPP policies under development
- RE being integrated into national energy policy and legislation
- Integrated resource planning under development

DJIBOUTI

- RRA used as basis for a geothermal intervention of USAID
- Inclusion of RE in the electricity Master Plan and Electricity Law
- Tax exemption for all RE equipment
- Developed national strategy for energy conservation focusing on renewables.

NIGER

- Creation of a new Rural Electrification Agency
- Reallocation of part of the tax on electricity for rural electrification as part of the internal resource mobilization mechanism for RE promotion

Enabling frameworks for Investment



Regulatory Support

Objective

To support RERA and national regulators in the development, management and implementation of planning processes for the power systems operating with higher shares of renewables

Outcomes

- Global best practices for utility Integrated Resource Plans in SAPP developed and results to be presented in 2017
 - Best practices implemented in two pilot countries Namibia and Zimbabwe
- Regulatory training: First Africa Renewable Energy Training Week



Technical Assistance and Capacity Building: Post-RRA or Per Request



ACEC Project Support





Partnerships





Africa Renewable Energy Initiative













- Insufficient coordination among stakeholders at national level
- No structured coordination among development partners
- Absence of dedicated RE regional counterparts in the Eastern African region to coordinate work under different pillars
- Low capacity in countries to take the work forward; information and capacity acquired not disseminated

Recommendations



- Ensure coordination among various sectors and actors for a smooth implementation of the Clean Energy Corridors (ACEC/WACEC)
- 2. Ensure continuing strong commitment at country level as well as the ownership of the Clean Energy Corridors
- Embed the clean energy corridors in national renewable energy and climate change agendas as well as the process of creation of a sustainable and low-carbon power market
- Given the fact that the Clean Energy Corridors build on PIDA, ensure that all the projects of regional importance coming out of ACEC/WACEC are considered to be part of the revised version of PIDA



THANK YOU